

19 August 2002

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MyTravel Group plc

Parkway One Parkway Business Centre 300 Princess Road Manchester M14 7QU

t +44 (0)161 232 0066 **f** +44 (0)161 232 6524 www.mytravelgroup.com





Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 19 August 2002, the Company filed with the Register of Companies House ROCESSE form 88(2).

SEP 0 6 2002

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

Mike Vaux

Group Company Secretary's Office

MyTravel Group plc

Enclosures

DD 9/4

THOMSON FINANCIAL

Company Secretary

Return of Allotment of Shares

Please compl or in bold bla	lete in typescript, ck capitals.			
CHFP010	Company Number	742748 MyTravel Group plc		
(Company Name in full			
Shares allo	tted (including bonus	shares):		
		From	То	
Date or period	during which shares	Day Month Year	Day Month Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)		1 9 0 8 2 0 0 2		
		ORDINARY		
Class of shares (ordinary or preference etc)				
Number allotted		3,543		
Nominal value of each share		£0.10		
Amount (if any) paid or due on each share (including any share premium)		£1.36		
If the allotte		ttees and the number of shares allott artly paid up otherwise than in		
Consideration fo	or which the shares			
This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
		When you have completed and the Registrar of Companies at Companies House, Crown Way, Care For companies registered in England a	: diff, CF14 3UZ DX 33050 Cardiff	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland

Name		Class of shares allotted	Number allotted	
Airtours Quest Trustee Limited	•	£0.10 ORDINARY	3,543	
Address				
Parkway One,, Parkway Business 300 Princess Road, Manchester,				
Filncess Road, Manchester,	Engrand			
UK postcode M14 7QU				
Name		Class of shares allotted	Number allotted	
Address			_	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address				
		1		
UK postcode				
Name		Class of shares allotted	Number allotted	
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Address				
7.44,030				
		,		
UK postcode				
Please enter the number of co	ntinuation sho	ets (if any) attached to this form		
/	munuanun sne	ets (ii any) attached to this form	0	
igned Wegay W		Date	19/8/w2.	
A director / secretary / atministrator / adminis	trative receiver /	eceiver manager / receiver	(
ease give the name, address, telephone umber and, if available, a DX number and	Karen Houlihan, MyTravel Group plc , Parkway One,			
change of the person Companies House	Parkway Business Centre , 300 Princess Road,			
nould contact if there is any query.	Mancheste	r, Tel 0161 232 6586		
Blueprint	DX number	X number DX exchange		
12000			· ·	

Company Secretary